Name of Practice:	
Name of Physicians:	
Address:	
Phone:	
Fax:	

Task Item	Include (Y/N)	Responsibility Clinic or Employee	Comments	
Framework of Agreement				
Parties [Clinic (PC, LLC, Partnership) & Physician]				
What are you agreeing to:				
All physicians professional work?				
Other responsibilities?				
Date of agreement				
Outside Employment/Full Attention				



Task Item	Include (Y/N)	Responsibility Clinic or Employee	Comments
Terms			
When does the agreement start & stop?			
What happens at the end of the term?			
How will employee be paid			
Salary			
Draw			
How is this determined?			
Can employee be required to payback portion not earned?			
Production Formula			
How will productivity be measured?			
Will expenses be charged to employee?			
% of Fixed			
% of Variable			
Termination			
Without cause			
With cause			
By employee			
Death			
Disability			
Definition of disability?			
What type of disability triggers termination?			
Retirement			
What is definition of retirement?			
Medical Records			
Who owns medical record?			
How can other party get copies?			
Who notifies patients on departure of physician?			
Can departing physician have list of patients?			
Who pays for malpractice tail coverage?			
Arbitration			
Benefits			
Vacation			
Sick pay			



Task Item	Include (Y/N)	Responsibility Clinic or Employee	Comments
Disability pay			
What is the definition of disability?			
Continuing education			
Time			
Expenses			
Health & Dental Insurance			
Life Insurance			
Disability Insurance			
Professional dues, periodicals, & books			
Office furnishings			
Interview expenses			
Moving expenses			
Club memberships			
Auto allowance			
Misc - sporting tickets, symphony, benefit affairs, etc.			
Work Schedule			
Days in office & work hours			
Number of patients expected to be seen			
Days in surgery			
On-call schedule			
Extra responsibilities			
Work assignments and locations			
Professional Liability Coverage			
Limits			
Cost - how is expense allocated?			
Tail Coverage			
Who pays for coverage for prior employment (nose coverage)?			
Who pays for tail coverage?			
Progress to Partnership			
Time Frame			
Formula for buy-in cost			



Task Item	Include (Y/N)	Responsibility Clinic or Employee	Comments	
Board Certification				
Is board certification required for partnership?				
Is time off to study for boards provided?				
Are costs for study courses, exam, and travel paid by group?				
Assignment				
Can contract be assigned?				

